

Benefit from tax relief by remembering the RGS Educational Trust in your will. Free of inheritance tax, you may also help reduce the tax burden on your estate. If you leave at least 10% of your estate to charity, the Inheritance Tax rate applied to assets in excess of the nil-band may be reduced to 36%, rather than 40%.



Legacy Notification Form for the Newcastle Royal Grammar School Educational Trust to help fund means-tested bursaries at the RGS.

A will enables your loved ones to carry out your wishes. In order for us to plan better for the future, it would be beneficial for us to know that you are considering or have remembered the RGS Educational Trust in your will. Please share your intentions with us by completing this form and returning it to the school address below.

I have already made arrangements for a legacy to the Newcastle Royal Grammar School Educational Trust to help raise money for bursaries.

The estimated value of my gift is likely to be in the region of £_____ (optional)

I am making arrangements for a legacy to the Newcastle Royal Grammar School Educational Trust to help raise money for bursaries.

The estimated value of my gift is likely to be in the region of £_____ (optional)

I am considering making arrangements for a legacy to the Newcastle Royal Grammar School Educational Trust to help raise money for bursaries. Please send me suggested wording. We recommend that you always take legal advice when writing or changing your will.

Full name _____ Years at RGS _____

Address _____

_____ Postcode _____

Email _____ Telephone _____

Signature _____ Date _____

Nigel Paton – Chairman

Jane Medcalf BA(Hons) MBPSS MIInstF – Development Manager

RGS Bursaries – raising money for bursaries at the RGS

Royal Grammar School Eskdale Terrace Newcastle upon Tyne NE2 4DX

Tel: 0191 212 8909 or 281 5711 Fax: 0191 212 0392 Email: campaign@rgs.newcastle.sch.uk

Newcastle upon Tyne Royal Grammar School Educational Trust: Charity Registration No: 508285